



**Oregon Synod**  
**Evangelical Lutheran Church in America**  
 God's work. Our hands.

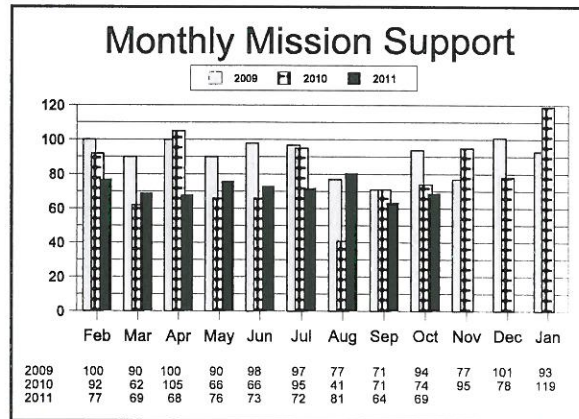
November 8, 2011

**MEMORANDUM**

TO: Congregational Pastors, Presidents and Treasurers  
 FROM: Grieg Anderson, Synod Treasurer *Grieg*  
 SUBJECT: Third Quarter 2011 Results

Mission Support has improved some in the third quarter. Year-to-date sharing is up to 91.5% of budget and below last year by only 3.7%. It looks like Mission Support sharing has stabilized, for which we are grateful!

**Thank you for your support!** 2011 Mission Support sharing by congregation is shown on the table following the Financial Summary. As I keep saying, many intents have been drawn from Congregational Reports, so if there is an error, please let the Synod Office know.



The Financial Summary for the first quarter follows this memo. These are the highlights.

- Other Income will exceed budget as we receive Churchwide support for the half-time Director for Evangelical Mission (DEM) position that Pr. Michael Keyes has taken on. (Pr. Glenn Chase holds the other half-time Churchwide-supported position.) We also have received a one-time payment for the year's administrative support and travel for the two half-time Churchwide-paid positions.
- Our sharing with Churchwide is budgeted at 39% of Mission Support, but we hold back 2.5% as we seek to break even this year. The resulting 36.5% sharing follows the rise and fall of monthly Mission Support variation.
- Our sharing with some of our partners is also subject to hold-back. Salary-dependent ministries are generally kept at budget. Less salary-dependent ministries – PLTS, Luther, PLU, LCSNW, EMO, and Outdoor Ministries – have about 33⅓% of their support held back as we watch the Synod's finances. The likelihood of releasing some of the held-back funds to our partners is looking better and better!

- Synod program activities have again begun significantly below budget but are not limited by budget considerations.
- Compensation & Benefits expenses were reduced by an unexpected \$9,000 “small business” federal refundable tax credit for medical insurance payments in the second quarter. Going the other direction, we will begin to pay for the second half of the DEM position, which previously had been paid through the Sierra Pacific Synod. Funding for the position comes from Churchwide, reported in Other Income as noted above.
- Administration is below budget, continuing a pattern begun last year.

We ended the first three-quarters of the year with a gain of about \$42,000. Despite a \$60,000 Mission Support shortfall, early Churchwide funding, a slow start for Synod Programs and pinch-penny Administration, bolstered by our hold-backs, are keeping us in a place to meet budget by year end.

Finally, my continuing commercials:

The Synod’s Mission Endowment Fund continues to support our congregations. Bonny Groshong and Tonia Lindquist can help or connect you with the help you need – call Bonny at First Immanuel Lutheran Church in Portland (503) 226-3659.

The Synod has a Mission Loan Fund up and running with a lending range up to \$20-25,000. Check with Lynn Ries, Endowment Chair, (503) 682-6771, to get started.

The ELCA Mission Investment Fund’s Pacific Northwest representative – Margie Fiedler – can be reached at (208) 664-7973.

Mission Interpreters are available and willing to “tell the stories” of the synod and ELCA ministries in your congregation. Contact Doug McDowell at [landmcd@comcast.net](mailto:landmcd@comcast.net) or at (503) 936-4369.

Thank you for your continued support!

#### Attachments

c: Synod Council  
Finance and Stewardship Committees

Oregon Synod - ELCA

**Financial Summary**

For the Periods Ending October 31, 2011

	Quarter Activity	Current Year-to-Date Activity	Annual Budget	Year-to-Date Comparison to Budget		YTD Amt	YTD Actual to Budget YTD Pct	Ann. Pct	Comparison to Last Year	
				Yr-to-Date Budget	Variance - YTD Actual to Budgets				Last Year YTD Activity	Percent Change
<b>Income</b>										
Mission Support from Congregations	213,535.94	647,757.13	975,000	707,623	(59,866)	91.5%	66.4%	672,440.48	(3.7%)	
Other Income	12,877.20	75,682.84	72,800	53,539	22,144	141.4%	104.0%	79,705.66	(5.0%)	
Total Income	226,413.14	723,439.97	1,047,800	761,162	(37,722)	95.0%	89.0%	752,146.14	(3.8%)	
<b>Expenses</b>										
<b>Support and Program</b>										
Churchwide	77,940.62	236,431.36	380,250	275,973	(39,542)	85.7%	62.2%	268,976.20	(12.1%)	
Colleges & Education										
Pacific Luth Theo Seminary	3,000.00	9,000.00	18,000	13,500	(4,500)	66.7%	50.0%	10,333.34	(12.9%)	
Luther Seminary	2,250.00	6,750.00	13,500	10,125	(3,375)	66.7%	50.0%	7,916.66	(14.7%)	
Pacific Luth University	250.00	750.00	1,500	1,125	(375)	66.7%	50.0%	791.66	(5.3%)	
Campus Ministry	15,187.47	45,562.41	60,750	45,563	0	100.0%	75.0%	50,625.27	(10.0%)	
Campus Ministry Capital	0.00	0.00	0	0	0			0.00		
Luth Educ Network & Supp	0.00	250.00	1,000	750	(500)	33.3%	25.0%	7012.5	(96.4%)	
Social Service										
Luth Comm Services NW	1,666.75	5,000.25	10,000	7,500	(2,500)	66.7%	50.0%	5,500.00	(9.1%)	
Ecumenical Min of Oregon	166.75	500.25	1,000	750	(250)	66.7%	50.0%	550.00	(9.0%)	
Consultation to Clergy	2,750.01	8,250.03	11,000	8,250	0	100.0%	75.0%	20,625.03	(60.0%)	
Other										
Public Policy Office	3,375.00	5,062.50	6,750	5,063	0	100.0%	75.0%	8,625.00	(41.3%)	
Outdoor Ministry	500.00	1,500.00	3,000	2,250	(750)	66.7%	50.0%	1,583.34	(5.3%)	
Archives	500.00	500.00	500	500	0	100.0%	100.0%	500.00	-	
Synod Programs	764.30	4,864.76	25,550	18,535	(13,670)	26.2%	19.0%	20,524	(76.3%)	
Subtotal-Support/Program	108,350.90	324,421.56	532,800	389,883	(65,462)	83.2%	60.9%	403,562.65	(19.6%)	
<b>Ministry</b>										
Compensation and Benefits	93,761.84	283,106.43	389,973	292,480	(9,373)	96.8%	72.6%	315,422.82	(10.2%)	
Staff Travel	11,275.30	21,983.09	40,000	22,452	(469)	97.9%	55.0%	29,323.80	(25.0%)	
Subtotal-Ministry	105,037.14	305,089.52	429,973	314,932	(9,842)	96.9%	71.0%	344,746.62	(11.5%)	
<b>Regional Center for Mission</b>										
Administration	12,300.00	36,900.00	49,200	36,900	0	100.0%	75.0%	40,563.72	(9.0%)	
Total Expenses	5,590.85	14,942.84	30,827	23,188	(8,246)	64.4%	48.5%	19,860.52	(24.8%)	
Income (Loss) before Transfers	231,278.89	681,353.92	1,042,800	764,903	(83,550)	89.1%	65.3%	808,733.51	(15.8%)	
Net Transfers In/(Out)	(4,865.75)	42,086.05	5,000	(3,742)	45,828			(56,587.37)		
Net Income (Loss)	0.00	0.00	0	0				0.00		
Selected Fund Balances:										
General Fund Cash Available	(16,146.90)									
Restricted Funds Cash/Investments	141,227.66									

# 2011 Mission Support

For the Nine Months Ended October 31, 2011

Congregation/Cluster	Mission Support	Intended	Percent of	Last Year	Change from	Average	Per Capita
	Year to Date	Amount	Intent	Year to Date	Last Year	Attendance	Giving
<b>Columbia Coast Cluster (1)</b>							
Astoria, First	12,200.00	19,000	64.2%	15,500.00	(3,300.00)	148	82.43
Peace	2,800.00	4,800	58.3%	4,000.00	(1,200.00)	55	50.91
Clatskanie, Faith	4,570.00	5,000	91.4%	3,820.00	750.00	80	57.13
Seaside, Our Saviour's	8,311.00	12,600	66.0%	8,830.00	(519.00)	65	127.86
Tillamook, St. Peter	0.00	4,500	0.0%	3,600.00	(3,600.00)	31	0.00
<b>Southern Coast Cluster (2)</b>							
Coos Bay, Gloria Dei	13,500.00	0	--	17,212.50	(3,712.50)	163	82.82
Coquille, Faith	0.00	0	--	0.00	0.00	37	0.00
Florence, New Life	3,500.00	0	--	3,000.00	500.00	80	43.75
Gold Beach, Bethany	545.76	1,000	54.6%	3,330.00	(2,784.24)	67	8.15
Newport, Atonement	13,333.36	0	--	21,666.71	(8,333.35)	93	143.37
North Bend, Faith	1,419.95	8,947	15.9%	2,802.00	(1,382.05)	52	27.31
Port Orford, Zion	250.00	0	--	0.00	250.00	28	8.93
<b>Sunset Cluster (3)</b>							
Aloha, Light of Life	810.00	0	--	810.00	0.00	48	16.88
Beaverton, Mission of the Atonement	0.00	2,500	0.0%	250.00	(250.00)	125	0.00
St. Andrew	27,536.52	0	--	30,844.32	(3,307.80)	236	116.68
St. Matthew	23,738.50	34,780	68.3%	29,461.81	(5,723.31)	560	42.39
Shepherd of the Valley	5,181.00	5,000	103.6%	3,692.80	1,488.20	125	41.45
Taiwan	0.00	0	--	0.00	0.00	37	0.00
Cornelius, Emanuel	6,777.00	0	--	6,027.00	750.00	74	91.58
Hillsboro, Calvary	5,400.00	7,200	75.0%	6,000.00	(600.00)	88	61.36
Community of Christ	3,599.01	20,400	17.6%	6,470.57	(2,871.56)	265	13.58
McMinnville, Trinity	7,838.82	14,000	56.0%	5,454.93	2,383.89	226	34.69
Newberg, Joyful Servant	3,740.41	0	--	6,426.54	(2,686.13)	99	37.78
Tigard, Christ the King	13,819.55	21,000	65.8%	13,572.94	246.61	125	110.56

<u>Congregation/Cluster</u>	<u>Mission Support</u> <u>Year to Date</u>	<u>Intended</u> <u>Amount</u>	<u>Percent of</u> <u>Intent</u>	<u>Last Year</u> <u>Year to Date</u>	<u>Change from</u> <u>Last Year</u>	<u>Average</u> <u>Attendance</u>	<u>Per Capita</u> <u>— Giving</u>
<b>Portland Rose Cluster (4)</b>							
Portland, First Immanuel	7,127.00	9,500	75.0%	7,084.00	43.00	110	64.79
Messiah	0.00	0	--	0.00	0.00	16	0.00
Mt. Carmel	3,825.00	5,100	75.0%	3,600.00	225.00	32	119.53
St. James	11,509.23	15,451	74.5%	10,344.00	1,165.23	81	142.09
St. Luke	61,397.36	96,000	64.0%	53,330.87	8,066.49	509	120.62
St. Helens, First	1,000.00	1,200	83.3%	2,000.00	(1,000.00)	95	10.53
Warren, Bethany	0.00	0	--	0.00	0.00	65	0.00
<b>Mt. Tabor Cluster (5)</b>							
Portland, Bethany	63.71	0	--	1,000.00	(936.29)	36	1.77
Holy Trinity	750.00	1,200	62.5%	0.00	750.00	17	44.12
Luther Memorial	0.00	3,000	0.0%	200.00	(200.00)	55	0.00
St. Mark's	2,250.00	6,500	34.6%	3,791.65	(1,541.65)	90	25.00
St. Paul	1,308.78	0	--	1,495.14	(186.36)	57	22.96
<b>PLUM Cluster (9)</b>							
Portland, Augustana	2,216.45	0	--	2,024.60	191.85	265	8.36
Bethel	1,500.00	2,700	55.6%	0.00	1,500.00	49	30.61
Bethlehem	1,304.95	0	--	3,236.23	(1,931.28)	23	56.74
Central	4,328.00	9,992	43.3%	4,869.00	(541.00)	127	34.08
Oromo	0	0	--	0	0.00	0	--
Peace	4,926.00	0	--	4,099.00	827.00	47	104.81
Portsmouth Trinity	1,000.00	1,000	100.0%	600.00	400.00	32	31.25
Redeemer	4,000.00	20,980	19.1%	4,000.00	0.00	61	65.57
<b>Mt. Hood Cluster (6)</b>							
Brightwood, Hoodland	0.00	300	0.0%	0.00	0.00	69	0.00
Gresham, Trinity	9,560.00	12,000	79.7%	10,585.00	(1,025.00)	228	41.93
Hood River, Our Redeemer	4,796.87	9,500	50.5%	4,121.26	675.61	54	88.83
Portland, Gethsemane	10,800.00	14,400	75.0%	12,000.00	(1,200.00)	106	101.89
Pilgrim	0	0	--	0	0.00	0	--
Resurrection	17,887.50	66,864	26.8%	20,491.68	(2,604.18)	385	46.46
St. Timothy	6,214.29	8,279	75.1%	7,648.49	(1,434.20)	78	79.67
The Dalles, Zion	11,446.20	16,950	67.5%	14,874.70	(3,428.50)	107	106.97

<u>Congregation/Cluster</u>	<u>Mission Support Year to Date</u>	<u>Intended Amount</u>	<u>Percent of Intent</u>	<u>Last Year Year to Date</u>	<u>Change from Last Year</u>	<u>Average Attendance</u>	<u>Per Capita Giving</u>
<b>Oregon Trail Cluster (7)</b>							
Aurora, Christ	1,010.00	0	--	0.00	1,010.00	85	11.88
Boring, St. Paul of Damascus	0.00	0	--	950.00	(950.00)	48	0.00
Canby, Macksburg	7,881.35	9,849	80.0%	6,212.66	1,668.69	62	127.12
Zoar	9,000.00	12,000	75.0%	5,500.00	3,500.00	141	63.83
Clackamas, Creator	7,353.21	15,560	47.3%	2,255.40	5,087.81	105	70.03
Colton, Colton	0.00	1,200	0.0%	0.00	0.00	24	0.00
Gladstone, St. Stephen	21,898.94	0	--	18,551.93	3,347.01	165	132.72
Lake Oswego, Our Savior's	9,328.00	42,000	22.2%	0.00	9,328.00	362	25.77
Milwaukie, King of Kings	8,441.00	0	--	8,524.00	(83.00)	62	136.15
Milwaukie	4,500.00	0	--	11,825.00	(7,325.00)	137	32.85
Oregon City, Prince of Life	15,831.15	12,350	128.2%	8,108.52	7,722.63	156	101.48
Zion	2,270.00	0	--	2,700.00	(430.00)	106	21.42
West Linn, West Linn	15,953.00	21,270	75.0%	17,293.30	(1,340.30)	186	85.77
Wilsonville, Community of Hope	0.00	3,400	0.0%	17,113.60	(17,113.60)	325	0.00
<b>Vineyard Cluster (8)</b>							
Albany, Faith	1,350.00	0	--	900.00	450.00	89	15.17
Good Shepherd	3,000.00	6,000	50.0%	2,200.00	800.00	161	18.63
Corvallis, Grace	19,505.56	37,242	52.4%	15,453.56	4,072.00	162	120.40
Dallas, Trinity	9,961.50	0	--	8,312.33	1,649.17	190	52.43
Keizer, Faith	1,200.00	0	--	1,500.00	(300.00)	56	21.43
Lebanon, Our Saviour	2,250.00	3,000	75.0%	1,050.00	1,200.00	140	16.07
Salem, Christ the Good Shepherd	8,443.69	0	--	8,845.87	(402.18)	156	54.13
Holy Cross	0.00	6,600	0.0%	3,000.00	(3,000.00)	112	0.00
Our Savior	1,947.41	0	--	3,811.42	(1,864.01)	478	4.07
St. Mark	10,000.00	12,000	83.3%	3,750.00	6,250.00	134	74.63
Silverton, Immanuel	12,541.72	45,452	27.6%	12,924.07	(382.35)	214	58.61
Trinity	0.00	3,500	0.0%	4,500.00	(4,500.00)	46	0.00
Sweet Home, Fir Lawn	450.00	0	--	0.00	450.00	35	12.86
Willamina, Emmanuel	0.00	0	--	0.00	0.00	30	0.00
Woodburn, Immanuel	2,610.61	4,000	65.3%	1,421.32	1,189.29	133	19.63
House of Zion	0.00	1,000	0.0%	0.00	0.00	100	0.00

<u>Congregation/Cluster</u>	<u>Mission Support</u> <u>Year to Date</u>	<u>Intended</u> <u>Amount</u>	<u>Percent of</u> <u>Intent</u>	<u>Last Year</u> <u>Year to Date</u>	<u>Change from</u> <u>Last Year</u>	<u>Average</u> <u>Attendance</u>	<u>Per Capita</u> <u>Giving</u>
<b><u>Emerald Cluster (10)</u></b>							
Eugene, Bethesda	14,000.00	0	--	0.00	14,000.00	288	48.61
Central	9,107.70	13,275	68.6%	19,939.59	(10,831.89)	302	30.16
Emmaus	18,468.14	25,273	73.1%	18,198.35	269.79	140	131.92
Good Shepherd	0.00	0	--	0.00	0.00	28	0.00
Our Redeemer	739.41	0	--	400.00	339.41	63	11.74
Our Saviour	2,025.00	0	--	2,250.00	(225.00)	54	37.50
United	9,660.00	16,546	58.4%	12,985.00	(3,325.00)	114	84.74
Junction City, Faith	1,255.00	0	--	1,445.00	(190.00)	55	22.82
Roseburg, Faith	11,578.90	15,335	75.5%	9,423.15	2,155.75	102	113.52
Springfield, Springfield	0.00	0	--	0.00	0.00	63	0.00
<b><u>Crater Lake Cluster (11)</u></b>							
Cave Junction, Good Shepherd	750.00	500	150.0%	802.00	(52.00)	26	28.85
Grants Pass, Calvary	4,868.60	0	--	4,623.00	245.60	190	25.62
Klamath Falls, Hope	7,729.82	10,906	70.9%	7,170.07	559.75	99	78.08
Klamath	4,360.00	0	--	6,000.00	(1,640.00)	60	72.67
Medford, Ascension	15,500.00	18,240	85.0%	14,750.00	750.00	157	98.73
Zion	375.03	0	--	750.01	(374.98)	47	7.98
Tulelake, CA, Trinity	0.00	0	--	0.00	0.00	10	0.00
<b><u>High Desert Cluster (12)</u></b>							
Bend, Grace First	0.00	1,200	0.0%	4,406.00	(4,406.00)	128	0.00
Nativity	8,316.67	0	--	5,400.00	2,916.67	210	39.60
Burns, Church of Living Waters	0.00	0	--	0.00	0.00	10	0.00
Peace	1,650.00	1,500	110.0%	500.00	1,150.00	12	137.50
Madras, Good Shepherd	450.00	600	75.0%	450.00	0.00	32	14.06
Prineville, Our Savior	3,940.59	6,900	57.1%	4,452.49	(511.90)	80	49.26
Redmond, Zion	6,343.00	0	--	7,000.00	(657.00)	133	47.69
Sisters, Shepherd of the Hills	1,500.00	0	--	1,500.00	0.00	75	20.00
Sunriver, Shepherd of the Mountains	4,025.00	4,300	93.6%	3,161.90	863.10	200	20.13

<u>Congregation/Cluster</u>	<u>Mission Support Year to Date</u>	<u>Intended Amount</u>	<u>Percent of Intent</u>	<u>Last Year Year to Date</u>	<u>Change from Last Year</u>	<u>Average Attendance</u>	<u>Per Capita Giving</u>
<b>Blue Mountain Cluster (13)</b>							
Enterprise, Grace	270.00	360	75.0%	270.00	0.00	23	11.74
Heppner, Hope	850.00	1,000	85.0%	680.00	170.00	28	30.36
Hermiston, Grace & Mercy	2300.24	0	--	2,060.80	239.44	0	--
Ione, Valby	0.00	0	--	0.00	0.00	20	0.00
La Grande, Zion	0.00	0	--	2,500.00	(2,500.00)	65	0.00
Milton-Freewater, Christ the King	2,250.00	0	--	2,499.97	(249.97)	67	33.58
Ontario, St. Paul	3,493.98	6,585	53.1%	1,196.43	2,297.55	69	50.64
Pendleton, Peace	7,140.69	13,009	54.9%	6,466.00	674.69	155	46.07
Vale, Grace	0.00	0	--	300.00	(300.00)	16	0.00
<b>Totals</b>	<b>647,757.13</b>	<b>833,595</b>	<b>77.7%</b>	<b>672,440.48</b>	<b>(24,683.35)</b>	<b>13,022</b>	<b>49.74</b>

Average Attendance as of December 31, 2009

11/08/11